

**AN APP TO CHECK
FOR MISSING
“SHIPMENT METHOD
CODE” OR “PAYMENT
TERMS CODE”**

Check shipmentcode and paymentcode purchase

Factsheet

What can this app do?

Check shipmentcode and paymentcode purchase

This App implements the possibility to check for missing “Shipment Method Code” or “Payment Terms Code” before posting a purchase document. The type of check is configurable individually for “Shipment Method Code” and “Payment Terms Code” in “Purchase & Payables Setup”.

Available Features

Check Type “ “ (empty):

A Check for “Shipment Method Code” or “Payment Terms Code” is not activated. Documents get posted without a check.

Check Type “Message“:

A Message is shown before posting a purchase document. If “Shipment Method Code” or “Payment Terms Code” is missing, the user gets asked if he wants to post the purchase document anyway.

Check Type “Error“:

An Error is shown before posting a purchase document. If “Shipment Method Code” or “Payment Terms Code” is missing, the user cannot post the document before filling the missing values.

- **The supported purchase documents are:**
- **Purchase Invoice & Order**
- **Purchase Credit Memo**
- **Purchase Return Order**

Benefits

- **Saving time by checking before posting**
- **See on the screen if necessary information are missing**

INSIGHTS

Dynamics 365 Business Central

Purchase Invoice | Work Date: 26.01.2023

1001 - Hamburger Möbelgroßhandel GmbH

Invoice Posting Request Approval Incoming Document Release Navigate More options

Details Attachments (0)

Incoming Document Files

Name	Type
(There is nothing to show in this view)	

Vendor Statistics

Vendor No.	10000
Balance (LCY)	174,259.23
Outstanding Orders (LCY)	1,645.08
Just. Rec. Not Invt. (LCY)	0.00
Outstanding Invoices (LCY)	0.00
Total (LCY)	175,904.28

Invoice Details

Currency Code: [] Payment Discos...: []

Expected Rate: [] Print. Discount D...: []

Prices Including: [] Tax Liab...: []

VAT Bus. Postin...: INLAND Tax Area Code: []

Payment Terms: [] Shipment Meth...: []

Payment Metho...: [] Payment Refere...: []

Department Code: [] Creditor No...: []

Project Code: [] Un. hold: []

Shipping and Payment

Ship-to: Default (Company Ad...) Pay-to: Default (Vendor)

Dynamics 365 Business Central

Purchase Invoice | Work Date: 26.01.2023

Error Messages | Work Date: 26.01.2023

Search Open Related Record More options

Message Type	Description	Content	Content Field Name
Error	Shipment Method (Globe) is invalid	Purchase Item...	

CONTACT

More about this app?

For more information, please contact:

Orgavision S.à r.l.
35, route de l'Europe
L-5531 Remich

+352 26660091
help.orvapp@orgavision.lu
<https://www.orgavision-nav.com>

